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DO & CO Aktiengesellschaft: Termination / early redemption of the 1.75% Convertible Bonds issued in January 2021 (ISIN AT0000A2N7T2)

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In January 2021, DO & CO Aktiengesellschaft (the "Company") had placed convertible bonds maturing on 28 January 2026 with an aggregate principal amount of EUR 100 million, divided into 1,000 convertible bonds with a denomination of EUR 100,000 each (the "Bonds"). The settlement of the Bonds took place on 28 January 2021.

The Company decided to terminate and early redeem the Bonds.

The termination and redemption is made in accordance with section 5 lit. (c) of the Terms and Conditions of the Bonds, as the aggregate principal amount of the outstanding Bonds currently amounts to less than 20 per cent, namely 0.5 per cent, of the aggregate principal amount of EUR 100 million of the Bonds originally issued. The termination will take effect on 21 March 2025.

The outstanding Bonds will be redeemed on 21 March 2025 at their principal amount plus accrued interest, unless the holders of Bonds exercise their right to convert the Bonds into shares of the Company by 20 February 2025, 4:00 p.m., Vienna time.

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Stock Exchange(s): Vienna Stock Exchange (Official Trade); Free Market in Berlin, Dusseldorf, Frankfurt, Munich, Stuttgart, Tradegate

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